

REDTAIL UNIVERSITY 2022



Implementation Agenda XL

Day 1:

12:00 - 12:45pm

Check In

12:45 - 1:00pm

Welcome

1:00 - 1:15pm

Break / Classrooms Split

1:15pm - 2:30pm

History Part 1 - What's in Your Soil

Notes

Activities

Reminders

2:30 - 2:45pm

Break

2:45 - 4:00pm

History Part 1 - What's in Your Soil (continued)

Day 2:

7:15 - 8:00am

Continental Breakfast / Rejoin Classrooms

8:00 - 9:30am

History Part 2 - Surveying The Trail

Workflows

Automations

9:30 - 9:45am

Break

9:45 - 11:30am

Information Part 1 - Guidelines To Green Thumbs

Contact Record

Accounts

Relationships

11:30 - 12:30pm

Lunch

12:30 - 2:00pm

Information Part 2 - Stop and Smell the Flowers

Contact Clean-Up

Advanced Search

2:00 - 2:15pm

Break

2:15 - 3:30pm

Information Part 2 - Stop and Smell the Flowers (continued)

Seminars

Opportunities

3:30 - 4:00pm

Wrap-Up / Q&A